April 5, 2023

| The National Stock Exchange of India Ltd. |
| :--- |
| Listing Department, Wholesale Debt Market |
| Exchange Plaza, 5th Floor, Plot C/1, |
| Bandra-Kurla Complex, Bandra (East) |
| Mumbai- 400051 |

BSE Limited
P J Towers
Dalal Street, Mumbai -400001
India

Dear Sir/Madam,
Sub: Submission of Half yearly Statement of Debt Securities for period ended March 31, 2023
As per the requirements of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the pdf format of the excel sheet containing four separate sheets on secured, unsecured Sub-debt, perpetual NCDs and unsecured NCDs (partly paid-up, not qualifying as Sub-debt or perpetual) issued and outstanding as on March 31, 2023, in the desired format.

Thanking You,
Yours Faithfully,
For Aditya Birla Finance Limited
ANKUR
Hemmem emoum
DEEPAK SHAH
Ankur Shah
Company Secretary
Membership No. - A 17618
Encl.: as above

| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | $\begin{aligned} & \text { Payment } \\ & \text { Frequency } \end{aligned}$ |  |  | Embedded option if any | Amount issued | Amount outstanding |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ADITYA BIRLA FINANCE |  |  |  |  |  | Call Option Date | Put Option Date | Call / Put Option Remark |  |  |
|  | INE860H07BX1 | October 19, 2015 | October 17, 2025 | 8.77\% p.a. | Annually | NIL | NIL | NIL | 15.00 | 15.00 |
|  | INE860H07BZ6 | November 3, 2015 | 50\% on November 01, 2024 \& 50\% on October 31, 2025 | 8.71\% p.a. | Quarterly | NIL | NIL | NIL | 500.00 | 500.00 |
|  | INE860H07CL4 | February 23, 2016 | February 23, 2026 | 8.85\% p.a. | Annually | NIL | NIL | NIL | 10.00 | 10.00 |
|  | INE860H07CM2 | March 9, 2016 | March 6, 2026 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 10.00 | 10.00 |
|  | INE860H07CS9 | March 21, 2016 | March 20, 2026 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 5.00 | 5.00 |
|  | INE860H07FD4 | June 13, 2017 | June 11, 2027 | Zero Coupon (8.0000\% on XIRR) | On Maturity | NIL | June 16, 2020 | If put option exercised Rs. 12,55,510/- (Rupees Twelve Lakh Fifty Five Thousand Five Hundred and Ten only) per debenture <br> If put option not exercised Rs. 21,58,925/- (Rupees Twenty One Lakh Fifty Eight Thousand Nine Hundred and Twenty Five only) per debenture | 700.00 | 5.00 |
|  | INE860H07FT0 | June 26, 2018 | June 26, 2025 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 51.00 | 51.00 |
|  | INE860H07FV6 | July 27, 2018 | July 27, 2023 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 15.00 | 15.00 |
|  | INE860H07FV6 | December 11, 2018 | July 27, 2023 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 145.00 | 145.00 |
|  | INE860H07GL5 | December 21, 2018 | December 21, 2023 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 70.00 | 70.00 |
|  | INE860H07GM3 | December 21, 2018 | December 21, 2028 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 15.00 | 15.00 |
|  | INE860H07GL5 | December 27, 2018 | December 21, 2023 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 81.00 | 81.00 |
|  | INE860H07GM3 | December 27, 2018 | December 21, 2028 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 69.00 | 69.00 |
|  | INE860H07GL5 | January 7, 2019 | December 21, 2023 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 16.00 | 16.00 |
|  | INE860H07GM3 | February 12, 2019 | December 21, 2028 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 38.50 | 38.50 |
|  | INE860H07GM3 | March 29, 2019 | December 21, 2028 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 150.00 | 150.00 |
|  | INE860H07GSO | May 20, 2019 | $50 \%$ - May 19, 2028 $50 \%$ - May 18, 2029 | 9.00\% p.a. | Annually | NIL | NIL | NIL | 1,500.00 | 1,500.00 |
|  | INE860H07GT8 | June 12, 2019 | June 12, 2024 | 8.65\% p.a. | Annually | NIL | NIL | NIL | 173.00 | 173.00 |
|  | INE860H07GT8 | June 24, 2019 | June 12, 2024 | $8.65 \%$ p.a. | Annually | NIL | NIL | NIL | 198.00 | 198.00 |
|  | INE860H07GT8 | June 28, 2019 | June 12, 2024 | $8.65 \%$ p.a. | Annually | NIL | NIL | NIL | 111.60 | 111.60 |
|  | INE860H07GU6 | July 4, 2019 | July 4, 2029 | 8.70\% p.a. | Annually | NIL | NIL | NIL | 29.20 | 29.20 |
|  | INE860H07GT8 | July 24, 2019 | June 12, 2024 | 8.65\% p.a. | Annually | NIL | NIL | NIL | 98.70 | 98.70 |
|  | INE860H07GX0 | January 20, 2020 | $25 \%$ at the end of 7th Year (Wednesday, January 20, 2027), $25 \%$ at the end of 8th Year (Thursday, January 20, 2028), $25 \%$ at the end of 9th Year (Friday, January 19, 2029) \& $25 \%$ at the end of 10th Year (Friday, January 18, 2030 | 8.15\% p.a. | Annually | NIL | NIL | NIL | 1,000.00 | 1,000.00 |
|  | INE860H07GY8 | April 17, 2020 | May 17, 2023 | 7.75\% p.a. | Annually | NIL | NIL | NIL | 205.00 | 205.00 |
|  | INE860H07GZ5 | April 28, 2020 | June 28, 2023 | 7.57\% p.a. | Annually | NIL | NIL | NIL | 225.00 | 225.00 |
|  | INE860H07HA6 | April 28, 2020 | April 25, 2025 | 7.69\% p.a. | Annually | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07HC2 | October 22, 2020 | December 29, 2023 | 5.90\% p.a. | Annually | NIL | NIL | NIL | 330.00 | 330.00 |
|  | INE860H07HDO | December 23, 2020 | December 23, 2025 | $6.25 \%$ p.a. | Annually | NIL | NIL | NIL | 75.00 | 75.00 |
|  | INE860H07HE8 | February 18, 2021 | February 18, 2031 | 7.24\% p.a. | Annually | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07HF5 | February 25, 2021 | May 30, 2023 | $6.15 \%$ p.a. | Annually | NIL | NIL | NIL | 775.00 | 775.00 |
|  | INE860H07HI9 | March 31, 2021 | March 28, 2024 | 6.15\% p.a. | Annually | NIL | NIL | NIL | 420.00 | 420.00 |
|  | INE860H07HJ7 | May 7, 2021 | May 5, 2023 | 8.29\% p.a. (Floating Coupon with Quarterly Reset, Payable Annually) | Annually | NIL | NIL | NIL | 250.00 | 250.00 |
|  | INE860H07HK5 | May 31, 2021 | 25\% at the end of 7th Year (Wednesday, May 31, 2028) $25 \%$ at the end of 8th Year (Thursday, May 31, 2029) $25 \%$ at the end of 9th Year <br> (Friday, May 31, 2030) <br> $25 \%$ at the end of 10th Year <br> (Friday, May 30, 2031) | 7.2600\% p.a. | Annually | NIL | NIL | NIL | 750.00 | 750.00 |
|  | INE860H07HL3 | June 17, 2021 | June 16, 2023 | 5.1500\% p.a. | Annually | NIL | NIL | NIL | 50.00 | 50.00 |
|  | INE860H07HM1 | June 17, 2021 | June 14, 2024 | Zero Coupon (5.7500\% on XIRR) | NA | NIL | NIL | NIL | 75.00 | 75.00 |
|  | INE860H07HN9 | July 26, 2021 | July 24, 2026 | $6.55 \%$ p.a. | Annually | NIL | NIL | NIL | 500.00 | 500.00 |
|  | INE860H07HO7 | August 5, 2021 | August 2, 2024 | 5.85\% p.a. | Annually | NIL | NIL | NIL | 250.00 | 250.00 |
|  | INE860H07HP4 | October 4, 2021 | October 3, 2031 | 7.10\% p.a. | Annually | NIL | NIL | NIL | 50.00 | 50.00 |
|  | INE860H07HQ2 | October 4, 2021 | October 1, 2026 | $6.45 \%$ p.a. | Annually | NIL | NIL | NIL | 115.00 | 115.00 |


| Name of | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment | Embedded option if any |  |  | Amount | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ADITYA BIRLA FINANCE LIMITED |  |  |  |  |  | Call Option Date | Put Option Date | Call / Put Option Remark |  |  |
|  | INE860H07HRO | January 21, 2022 | January 21, 2025 | $8.03 \%$ p.a. (Floating Coupon with Quarterly <br> Reset, Payable Annually) | Annually | NIL | NIL | NIL | 500.00 | 500.00 |
|  | INE860H07HS8 | January 21, 2022 | January 21, 2025 | $6.40 \%$ p.a. | Annually | NIL | NIL | NIL | 350.00 | 350.00 |
|  | INE860H07HT6 | May 4, 2022 | May 3, 2024 | 1 Greater than 50\% of Digital Level 6.0082\% p.a. (6.0000\% XIRR (Annualized yield)) 2 Less than or equal to $50 \%$ of Digital Level 0 \% | On Maturity | NIL | NIL | NIL | 45.10 | 45.10 |
|  | INE860H07HU4 | June 8, 2022 | June 6, 2025 | 7.60\% p.a. | Annually | NIL | NIL | NIL | 110.00 | 110.00 |
|  | INE860H07HU4 | June 14, 2022 | June 6, 2025 | 7.60\% p.a. | Annually | NIL | NIL | NIL | 250.00 | 250.00 |
|  | INE860H07HV2 | June 28, 2022 | June 27, 2024 | 1 Greater than 50\% of Digital Level 7.3400\% <br> p.a. (7.3300\% XIRR (Annualized yield)) 2 Less than or equal to $50 \%$ of Digital Level 0 \% | On Maturity | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07HU4 | July 1, 2022 | June 6, 2025 | 7.60\% p.a. | Annually | NIL | NIL | NIL | 250.00 | 250.00 |
|  | INE860H07FT0 | July 12, 2022 | June 26, 2025 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 300.00 | 300.00 |
|  | INE860H07HW0 | July 12, 2022 | July 11, 2025 | Zero Coupon (7.80\% p.a. on XIRR) | On Maturity | NIL | NIL | NIL | 325.00 | 325.00 |
|  | INE860H07HX8 | August 18, 2022 | August 18, 2025 | 7.50\% p.a. | Annually | NIL | NIL | NIL | 400.00 | 400.00 |
|  | INE860H07HY6 | August 24, 2022 | August 23, 2024 | Zero Coupon (7.26\% p.a. on XIRR) | On Maturity | NIL | NIL | NIL | 136.00 | 136.00 |
|  | INE860H07HZ3 | August 26, 2022 | April 9, 2025 | 1 Greater than 50\% of Digital Level 7.2941\% <br> p.a. (7.31\% XIRR (Annualized yield)) <br> 2 Less than or equal to $50 \%$ of Digital Level 0 \% | On Maturity | NIL | NIL | NIL | 102.20 | 102.20 |
|  | INE860H07GM3 | September 8, 2022 | December 21, 2028 | 9.15\% p.a. | Annually | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07HX8 | September 19, 2022 | August 18, 2025 | 7.50\% p.a. | Annually | NIL | NIL | NIL | 465.00 | 465.00 |
|  | INE860H07FT0 | September 28, 2022 | June 26, 2025 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07IA4 | October 14, 2022 | September 19, 2025 | 7.90\% | Annually | NIL | NIL | NIL | 510.00 | 510.00 |
|  | INE860H071B2 | November 18, 2022 | November 28, 2024 | Zero Coupon (7.92\% p.a. on XIRR basis) | On Maturity | NIL | NIL | NIL | 50.00 | 50.00 |
|  | INE860H07ICO | November 18, 2022 | March 18, 2026 | 7.95\% p.a. | Annually | NIL | NIL | NIL | 597.00 | 597.00 |
|  | INE860H07ID8 | November 18, 2022 | November 18, 2032 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 200.00 | 200.00 |
|  | INE860H07IE6 | November 29, 2022 | January 15, 2026 | 7.93\% p.a. | Annually | NIL | NIL | NIL | 305.00 | 305.00 |
|  | INE860H07FT0 | November 29, 2022 | June 26, 2025 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 25.00 | 25.00 |
|  | INE860H07IF3 | December 5, 2022 | December 3, 2027 | 7.95\% p.a. | Annually | NIL | NIL | NIL | 50.00 | 50.00 |
|  | INE860H07ID8 | December 21, 2022 | November 18, 2032 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 400.00 | 400.00 |
|  | INE860H07IG1 | December 27, 2022 | December 27, 2027 | 7.92\% p.a. | Annually | NIL | NIL | NIL | 410.00 | 410.00 |
|  | INE860H071 ${ }^{\text {a }}$ 9 | December 30, 2022 | February 12, 2026 | 7.88\% p.a. | Annually | NIL | NIL | NIL | 400.00 | 400.00 |
|  | INE860H07IH9 | February 2, 2023 | February 12, 2026 | 7.88\% p.a. | Annually | NIL | NIL | NIL | 150.00 | 150.00 |
|  | INE860H071H9 | February 2, 2023 | February 12, 2026 | 7.88\% p.a. | Annually | NIL | NIL | NIL | 151.70 | 151.70 |
|  | INE860H07FT0 | February 9, 2023 | June 26, 2025 | 8.90\% p.a. | Annually | NIL | NIL | NIL | 30.00 | 30.00 |
|  | INE860H07ID8 | February 9, 2023 | November 18, 2032 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 225.00 | 225.00 |
|  | INE860H07II7 | March 6, 2023 | March 6, 2028 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 523.00 | 523.00 |
|  | INE860H07ID8 | March 15, 2023 | November 18, 2032 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 100.00 | 100.00 |
|  | INE860H07II7 | March 21, 2023 | March 6, 2028 | 8.12\% p.a. | Annually | NIL | NIL | NIL | 75.50 | 75.50 |
|  | INE860H071J5 | March 21, 2023 | September 16, 2026 | 8.30\% p.a. | Annually | NIL | NIL | NIL | 210.00 | 210.00 |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  | Total | 16,841.50 | 16,146.50 |

## Aditya Birla Finance Limited <br> Details of ISINs as on March 31, 2023 - Sub Debt

| Name of the Issuer |  |  |  |  |  |  |  |  |  |  | Rs in cr |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Yield | Payment Frequency | Embedded option if any |  |  | Amount issued | Amount outstanding |
|  |  |  |  |  |  |  | Call Option Date | $\begin{gathered} \text { Put Option } \\ \text { Date } \end{gathered}$ | Call / Put <br> Option <br> Remark |  |  |
| Aditya Birla Finance Limited | INE860H08DI6 | June 4, 2013 | June 2, 2023 | 9.8500\% p.a | 9.8500\% | Annually | NA | NA | NA | 100.00 | 100.00 |
|  | INE860H08DJ4 | December 12, 2014 | December 12, 2024 | 9.7500\% p.a | 9.7500\% | Annually | NA | NA | NA | 50.00 | 50.00 |
|  | INE860H08DK2 | January 9, 2015 | January 9, 2025 | 9.4500\% p.a | 9.4500\% | Annually | NA | NA | NA | 45.00 | 45.00 |
|  | INE860H08DL0 | June 17, 2015 | June 6, 2025 | 9.2500\% p.a | 9.2500\% | Annually | NA | NA | NA | 25.00 | 25.00 |
|  | INE860H08DM8 | July 14, 2015 | July 11, 2025 | 9.2500\% p.a | 9.2500\% | Annually | NA | NA | NA | 30.00 | 30.00 |
|  | INE860H08DN6 | August 25, 2015 | August 22, 2025 | 9.2500\% p.a | 9.2500\% | Annually | NA | NA | NA | 33.00 | 33.00 |
|  | INE860H08DP1 | March 8, 2016 | March 6, 2026 | 9.1000\% p.a | 9.1000\% | Annually | NA | NA | NA | 25.00 | 25.00 |
|  | INE860H08DQ9 | March 10, 2016 | March 10, 2026 | 9.1000\% p.a | 9.1000\% | Annually | NA | NA | NA | 8.00 | 8.00 |
|  | INE860H08DR7 | March 18, 2016 | March 10, 2026 | 9.1000\% p.a | 9.1000\% | Annually | NA | NA | NA | 25.50 | 25.50 |
|  | INE860H08DS5 | June 23, 2016 | June 23, 2026 | 9.1000\% p.a | 9.1000\% | Annually | NA | NA | NA | 52.50 | 52.50 |
|  | INE860H08DT3 | July 28, 2016 | July 28, 2026 | 8.9700\% p.a | 8.9700\% | Annually | NA | NA | NA | 100.00 | 100.00 |
|  | INE860H08DU1 | July 28, 2016 | July 28, 2026 | 8.9500\% p.a | 8.9500\% | Annually | NA | NA | NA | 75.00 | 75.00 |
|  | INE860H08DV9 | September 29, 2016 | September 29, 2026 | 8.9000\% p.a | 8.9000\% | Annually | NA | NA | NA | 200.00 | 200.00 |
|  | INE860H08DW7 | November 21, 2016 | November 20, 2026 | 8.9000\% p.a | 8.9000\% | Annually | NA | NA | NA | 200.00 | 200.00 |
|  | INE860H08DX5 | March 9, 2017 | March 9, 2027 | 8.2500\% p.a | 8.2500\% | Annually | NA | NA | NA | 10.00 | 10.00 |
|  | INE860H08DY3 | May 18, 2017 | May 18, 2027 | 8.5000\% p.a | 8.5000\% | Annually | NA | NA | NA | 165.00 | 165.00 |
|  | INE860H08EA1 | December 12, 2018 | December 4, 2028 | 9.7600\% p.a | 9.7600\% | Annually | NA | NA | NA | 250.00 | 250.00 |
|  | INE860H08EB9 | June 6, 2019 | June 6, 2029 | 8.9500\% p.a | 8.9500\% | Annually | NA | NA | NA | 200.00 | 200.00 |
|  | INE860H08EB9 | December 30, 2019 | June 6, 2029 | 8.9500\% p.a | 8.6700\% | Annually | NA | NA | NA | 100.00 | 100.00 |
|  | INE860H08EB9 | February 13, 2020 | June 6, 2029 | 8.9500\% p.a | 8.2500\% | Annually | NA | NA | NA | 50.00 | 50.00 |
|  | INE860H08ED5 | December 29, 2020 | December 27, 2030 | 7.4300\% p.a. | 7.4300\% | Annually | NA | NA | NA | 80.00 | 80.00 |
|  | INE860H08EE3 | June 11, 2021 | June 11, 2031 | 7.3400\% p.a. | 7.3400\% | Annually | NA | NA | NA | 75.00 | 75.00 |
|  | INE860H08EG8 | December 6, 2021 | December 5, 2031 | 7.4300\% р.a. | 7.43\% p.a. | Annually | NA | NA | NA | 35.00 | 35.00 |
|  | INE860H08EG8 | February 28, 2022 | December 5, 2031 | 7.4300\% p.a. | 7.43\% p.a. (XIRR - 7.65\%) | Annually | NA | NA | NA | 210.00 | 210.00 |
|  |  |  |  |  |  |  |  |  | Total | 2,144.00 | 2,144.00 |


| Aditya Birla Finance Limited |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Details of ISINs as on March 31, 2023 - Perpetual |  |  |  |  |  |  |  |  |  |  |  |
| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Yield | Payment Frequency | Embedded option if any |  |  | Amount issued | Rs in cr |
|  |  |  |  |  |  |  |  |  |  | Amount outstanding |
|  |  |  |  |  |  |  | Call Option Date | $\left\|\begin{array}{c} \text { Put Option } \\ \text { Date } \end{array}\right\|$ | Call / Put Option Remark |  |
| ADITYA BIRLA FINANCE LIMITED | INE860H08DZ0 | July 21, 2017 | Perpetual | 8.7000\% p.a | 8.7000\% | Annually | 21-Jul-27 | NA | Call Option: Wednesday, 21st July, 2027, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 29th October, 2008 | 200.00 | 200.00 |
|  |  |  |  |  |  |  |  |  | Total | 200.00 | 200.00 |


| Aditya Birla Finance Limited |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Details of ISINs as on March 31, 2023 - Unsecured |  |  |  |  |  |  |  |  |  |  |  |
| Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Yield | Payment Frequency | Embedded option if any |  |  | Amount issued | Rs in cr |
|  |  |  |  |  |  |  |  |  |  | Amount outstanding |
|  |  |  |  |  |  |  | $\begin{gathered} \text { Call Option } \\ \text { Date } \end{gathered}$ | Put Option Date | Call / Put Option Remark |  |
| ADITYA BIRLA FINANCE LIMITED | INE860H08EH6 | August 6, 2020 | August 3, 2035 | 7.5700\% p.a | 7.5700\% | Annually | NA | Refer Remark in Column J | Put Option:If the rating assigned to the Debentures ( Series 'EP1' FY2020-21) is downgraded to "A + " or lower by ICRA Limited. <br> On occurrence of 'Put Option Trigger', the debenture holder has the right to exercise the Put option (paid up value) within 21 calendar days by sending a 'Put Option Notice' in writing to the Issuer | 350.00 | 154.00 |
|  |  |  |  |  |  |  |  |  | Total | 350.00 | 154.00 |

