

...continued from previous page.

ASBA # Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account...

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-...

ASBA has to be availed by all the investors except Anchor Investors. UPI will be available by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 0.50 million...

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations...

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database...

update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020...

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 281 of the RHP.

Liability of the members of our Company: Limited by shares. Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 200,000,000 divided into 40,00,000 Equity Shares of face value ₹ 5 each...

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Bimal Kumar L. Goel and Kamlesh Kumar Goel.

Listing: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their respective letters dated November 19, 2024.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

Table with 3 columns: BOOK RUNNING LEAD MANAGERS (Mottlal Oswal, Equirus), REGISTRAR TO THE OFFER (LINK Intime), and COMPANY SECRETARY AND COMPLIANCE OFFICER (Priyanka Aggarwal).

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 31 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in...

Sub-Syndicate Members: Mottlal Oswal Financial Services Ltd, Axis Capital Limited, Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Centrum Broking Limited, Finwizar Technology Private Limited, HDFC Securities Limited, ICICI Securities Limited, IIFL Securities Limited, JM Financial Services Limited, Kotak Securities Limited, KJMC Capital Market Services Limited, LKP Securities Limited, Nuvama Wealth and Investment Limited, Prabhudas Lilladher Pvt Ltd, Pravin Raital Share And Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited and Yes Securities (India) Limited

Escrow Collection Bank and Refund Bank: Axis Bank Limited. Public Offer Account Bank: ICICI Bank Limited. Sponsor Bank: Axis Bank Limited and ICICI Bank Limited.

Place: Mumbai. Date: December 14, 2024. For CONCORD ENVIRO SYSTEMS LIMITED On behalf of the Board of Directors Priyanka Aggarwal Company Secretary and Compliance Officer

CONCORD ENVIRO SYSTEMS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated December 14, 2024 with RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in...

वि. ए/डी/दस्ती/चिठकवणे द्वारे कर्ज वसुली न्यायाधिकरण क्र. २, मुंबई येथे विचय मंत्रालय, भारत सरकार ३रा मजला, कुलाबा, टेलिफोन भवन, कुलाबा मार्केट, मुंबई - ४००००५

बँक ऑफ इंडिया BOI Relationship beyond banking. सविस्तर (पूर्व) माग्या, सुधी एमआर, दहीरा पोलीस स्टेशनच्या समोर, मुंबय पश्. व्ही. रोड, दहीरा (पूर्व), मुंबई-४०००६८.

सिटी युनियन बँक लिमिटेड. क्रेडिट रिस्करी अंश मॅजिस्ट्रेट डिपॉजिट. प्रासंगिक कार्यालय: क्र. २४-बी, गांधी मार्ग, कुंबकोयम-६१२ ००१, इमेल आयडी: crmd@cityunionbank.in

ADITYA BIRLA CAPITAL. प्रोटेक्टिंग इन्व्हेस्टिग फायनान्सिअल अँडव्हायझिंग. आदित्य विला फायनान्स लिमिटेड. मॉर्टगिज कार्यालय: इंडियन रॉयल कॉम्पाउंड, वेरावड, मुंबई-३६२२६६